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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

***Tencent* 腾讯
TENCENT HOLDINGS LIMITED
騰訊控股有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 700)

US\$500,000,000 2.000% Senior Notes Due 2017

(Stock Code: 5733)

and

US\$2,000,000,000 3.375% Senior Notes Due 2019

(Stock Code: 5734)

issued under the

**US\$5,000,000,000 Global Medium Term Note Programme
by Tencent Holdings Limited (the “Company”)
(the “Programme”)**

Joint Global Coordinators and Joint Lead Managers

Deutsche Bank

Barclays

J.P. Morgan

Other Managers

HSBC

ANZ

**Bank of China
(Hong Kong)**

BofA Merrill Lynch

Citigroup

Credit Suisse

Goldman Sachs

**Standard
Chartered Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, US\$500,000,000 2.000% senior notes due 2017 and US\$2,000,000,000 3.375% senior notes due 2019 issued under the Programme (the “Notes”) by way of debt issues to professional investors only as described in the offering circular dated 10 April 2014 and the pricing supplement dated 22 April 2014 (New York time). Such listing of, and permission to deal in, the Notes is expected to become effective on 30 April 2014.

30 April 2014

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Ma Huateng and Lau Chi Ping Martin;

Non-Executive Directors:

Jacobus Petrus Bekker and Charles St Leger Searle; and

Independent Non-Executive Directors:

Li Dong Sheng, Iain Ferguson Bruce and Ian Charles Stone.