

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchange	To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted	Tencent 3 05/03/20	Holdings Lir	nited			
I. Movements in Authorise	ed Share Capita	al				
1. Ordinary Shares						
(1) Stock code : <u>700</u>	Descrip	tion: <u>T</u>	ENCEN	Т		
		No. of ord	s (Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preced	ing month	50,000,0	00,000	HK\$0.00002	HK\$1,000,000	
Increase/(decrease)				-		
Balance at close of the mo	onth	50,000,0	00,000	HK\$0.00002	HK\$1,000,000	
(2) Stock code : N/A	Descri	ption:				
		No. of ord		Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preced	ing month					
Increase/(decrease)				_		
Balance at close of the mo	onth					

28/02/2015

2. Preference Shares			
Stock code: N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)			
Balance at close of the month	, 		
Total authorised share capital at t <i>currency</i>):	the end of the month (State		HK\$1,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	9,373,218,730	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	9,373,218,730	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	•	Movement duri		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the	
class of shares issuable						month
	Granted	Exercised	Cancelled	Lapsed		
1. Post-IPO Share Option Scheme II adopted on 16/05/2007 Ordinary shares (<i>Note 1</i>) (i) Exercise price						
(March 2008) HK\$8.53						232,050
(ii) Exercise price (April 2008) HK\$9.544						44,650
(iii) Exercise price (July 2008) HK\$12.118						2,232,830
(iv) Exercise price (October 2008) HK\$9.784						157,500
(v) Exercise price (December 2008) HK\$8.7						128,900
(vi) Exercise price (February 2009) HK\$9.602						1,305,000
(vii) Exercise price (July 2009) HK\$18.06						2,264,450
(viii) Exercise price (November 2009) HK\$29.316						750,000

HK\$31.7							
HKS31.7							241,665
Guly 2010) - 187,500 - 1,772,8 HKS26.08 - 1,772,8 HKS26.08 - 1,772,8 HKS26.08 - 1,772,8 HKS26.08 - 1,772,8 HKS26.08 - 1,772,8 HKS26.08 - 1,772,8 HKS26.04	HK\$31.7						241,003
HK\$26.08							
(xi) Exercise price (August 2010)				187,500			1,772,875
Caugust 2010							
HK\$30.14 (xii) Exercise price (March 2011)							
Xii) Exercise price	(August 2010) HK\$30.14						
March 2011					-		-
HKS318.88 (xiii) Exercise price (August 2011)							158,750
Xiii) Exercise price 383,9							130,730
August 2011							
HKS37.8 (xiv) Exercise price (September 2012)	(August 2011)						383,925
September 2012)	HK\$37.8						,
HK\$49.76 (xv) Exercise price (
(xv) Exercise price							315,100
March 2014	HK\$49.76						-
HK\$114.52							
(xvi) Exercise price							
(May 2014)							
HK\$112.3 (xvii) Exercise price (July 2014)							
(xvii) Exercise price							
Comparison of the comparison							-
HK\$124.3 (xviii) Exercise price (December 2014)							
(xviii) Exercise price	(July 2014)						
Comparison of the content of the c				<u></u>			
HK\$116.4 Sub-total: 187,500							
2. Post-IPO Share Option Scheme III adopted on 13/05/2009 Ordinary shares (Note 1) (i) Exercise price (March 2010)							
2. Post-IPO Share Option Scheme III adopted on 13/05/2009 Ordinary shares (Note 1) (i) Exercise price (March 2010) HK\$31.7 Sub-total: Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options				197 500			
Option Scheme III adopted on 13/05/2009 Ordinary shares (Note 1) (i) Exercise price (March 2010) HK\$31.7 Sub-total: Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options	<u> 500-10101:</u>			167,500			
Option Scheme III adopted on 13/05/2009 Ordinary shares (Note 1) (i) Exercise price (March 2010) HK\$31.7 Sub-total: Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options	2. Post-IPO Share						
Adopted on 13/05/2009 Ordinary shares (Note 1)							
(i) Exercise price (March 2010) HK\$31.7 (Preference shares) N/A N/A N/A (Other class) N/A Total funds raised during the month from exercise of options N/A N/A N/A N/A N/A N/A N/A N/A N/A							
(March 2010) N/A N/A N/A N/A Total funds raised during the month from exercise of options Total funds raised during the month from exercise of options Total funds raised during the month from exercise of options Total funds raised during the month from exercise of options Total funds raised during the month from exercise of options Total funds raised during the month from exercise of options Total funds raised during the month from exercise of options Total funds raised during the month from exercise of options Total funds raised during the month from exercise of options Total funds raised during the month from exercise of options Total funds raised during the month from exercise of options Total funds raised during the month from exercise of options Total funds raised during the month from exercise of options Total funds raised during the month from exercise of options Total funds raised during the month from exercise of options Total funds raised during the month funds raised during the	Ordinary shares (Note 1)						
$\frac{\text{HK}\$31.7}{\underline{\textit{Sub-total:}}}$ $\frac{\text{Total A. (Ordinary shares)}}{(\text{Preference shares})} = {N/A}$ $\frac{N/A}{(\text{Other class})}$ $\frac{N/A}{(\text{Other class})} = \frac{N}{N}$ $\frac{N}{A}$							
	HK\$31.7						·
	<u>Sub-total:</u>						
			Тод	al A (Ondia)			
			100				
Total funds raised during the month from exercise of options							
				(C	ther class)	N/A	
	Total funds raised during th	ne month from exerc	ise of option	ıs			
·			•				
	• • • • • • • • • • • • • • • • • • • •						

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	, varae	preceding mone	ii iiioiiii	month		
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)	_			
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			- - -			
(dd/mm/yyyy)	(/ /)	_			
<u>3.</u>	- -					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable))	_			
4.	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)				-		
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
		To	(Prefei	inary shares) rence shares) (Other class)	N/A	-
			<u> </u>	(Onici class)	1N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(// /)				
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	Total C (Ordinary at any		NI/A
			10tal C. ((Pr	Ordinary shares) reference shares)		N/A N/A
			(2.2	(Other class)		N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2.		
3. shares (<i>Note 1</i>)		
Total D. (Ordinary shares) (Orther class)	N/A N/A N/A	

	Type of Issue				No. of new shares of shares of issuer which issued may be during the month pursuant thereto close of the month
	<i>y</i> ,		Class of shares		
		At maios State	issuable (Note 1)	(/ /)	
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (<i>Note 1</i>)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (<i>Note 1</i>)		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (Note 1)		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date:	(/ /)	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares Repurchased (Note 1)				
6.	Repurchase of		Cancellation date: (dd/mm/yyyy)	(/ /)		
0.	shares		EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue				
		Class of shares issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
		Class of shares issuable (Note 1)		-	
10.	Other (Please specify) At price: State Currency	Issue and allotment date : _ (dd/mm/yyyy)	(/ /)		
	·	EGM approval date: (dd/mm/yyyy)	(/ /)		
					_
		(Prefere	nary shares) _ ence shares) _ Other class) _	N/A N/A N/A	4
То	otal increase / (decrease) in ordinary shares during the m	nonth (i.e. Total of A to E):	(1)		
			(2)		N/A
To	otal increase / (decrease) in preference shares during the	month (i.e. Total of A to E):			N/A
To	otal increase / (decrease) in other classes of shares during	g the month (i.e. Total of A to	E):		N/A
(T	hese figures should be the same as the relevant figures i	under II above ("Movements i	n Issued Shar	e Capital").)	

Remarks (if any):
N/A
Submitted by: <u>Lau Suk Yi</u>
Title: Secretary (Director, Secretary or other duly authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.