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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Tencent 腾讯**  
**TENCENT HOLDINGS LIMITED**  
**騰訊控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 700)**

**HK\$2,000,000,000 3.2% Senior Notes Due 2020**

**(Stock Code: 5752)**

issued under the

**US\$5,000,000,000 Global Medium Term Note Programme  
by Tencent Holdings Limited (the “Company”)  
(the “Programme”)**

***Sole Dealer***

**Deutsche Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, HK\$2,000,000,000 3.2% senior notes due 2020 issued under the Programme (the “**2020 Notes**”) by way of debt issues to professional investors only as described in the offering circular dated 10 April 2014 and the pricing supplement signed on 15 May 2014. Such listing of, and permission to deal in, the 2020 Notes is expected to become effective on 19 May 2014.

16 May 2014

*As at the date of this announcement, the directors of the Company are:*

*Executive Directors:*

Ma Huateng and Lau Chi Ping Martin;

*Non-Executive Directors:*

Jacobus Petrus Bekker and Charles St Leger Searle; and

*Independent Non-Executive Directors:*

Li Dong Sheng, Iain Ferguson Bruce and Ian Charles Stone.