



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Tencent Holdings Limited

Date Submitted 06/06/2014

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 700 Description : TENCENT

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>10,000,000,000</u>	<u>HK\$0.0001</u>	<u>HK\$1,000,000</u>
Increase/(decrease) (AGM approval date: 14/05/2014)	<u>40,000,000,000</u>		<u>--</u>
Balance at close of the month (after share subdivision) (Note 1)	<u>50,000,000,000</u>	<u>HK\$0.00002</u>	<u>HK\$1,000,000</u>

(2) Stock code : N/A Description : \_\_\_\_\_

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

## 2. Preference Shares

Stock code :	<u>N/A</u>	Description :	_____	
		No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____	_____
Increase/(decrease)	_____	_____	_____	_____
Balance at close of the month	_____	_____	_____	_____

## 3. Other Classes of Shares

Stock code :	<u>N/A</u>	Description :	_____	
		No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____	_____
Increase/(decrease)	_____	_____	_____	_____
Balance at close of the month	_____	_____	_____	_____

Total authorised share capital at the end of the month (*State currency*) :

\_\_\_\_\_ HK\$1,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	<u>1,865,673,456</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	<u>7,466,239,894</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month ( <i>after share subdivision</i> ) ( <i>Note 1</i> )	<u>9,331,913,350</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) (*after share subdivision*) (*Note 2*)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
	1. Post-IPO Share Option Scheme II adopted on 16/05/2007 <u>Ordinary shares (<i>Note 1</i>)</u>					
(i) Exercise price (May 2007) HK\$6.35	--	1,311,000	100	--	1,311,000	--
(ii) Exercise price (May 2007) HK\$6.526	--	5,500	--	--	5,500	--
(iii) Exercise price (June 2007) HK\$6.428	--	1,526,500	--	--	1,526,500	20,170
(iv) Exercise price (July 2007) HK\$6.61	--	--	--	--	--	7,000,000
(v) Exercise price (August 2007) HK\$6.748	--	--	--	--	--	35,000
(vi) Exercise price (September 2007) HK\$9.1	--	--	--	--	--	11,400
(vii) Exercise price (November 2007) HK\$9.97	--	--	--	--	--	63,720
(viii) Exercise price (January 2008) HK\$9.3	--	121,940	--	--	121,940	3,971,020
(ix) Exercise price (February 2008) HK\$9.99	--	--	--	--	--	131,350
(x) Exercise price (March 2008) HK\$8.53	--	--	--	--	--	422,250

## For Main Board and GEM listed issuers

(xi) Exercise price (April 2008) HK\$9.544	--	40,780	--	--	40,780	54,650
(xii) Exercise price (July 2008) HK\$12.118	--	429,350	--	--	429,350	5,201,450
(xiii) Exercise price (October 2008) HK\$9.784	--	33,500	--	--	33,500	270,450
(xiv) Exercise price (December 2008) HK\$8.7	--	15,000	--	--	15,000	158,100
(xv) Exercise price (February 2009) HK\$9.602	--	--	--	--	--	1,335,000
(xvi) Exercise price (July 2009) HK\$18.06	--	--	--	--	--	2,447,250
(xvii) Exercise price (November 2009) HK\$29.316	--	--	--	--	--	500,000
(xviii) Exercise price (March 2010) HK\$31.7	--	--	--	--	--	241,665
(xix) Exercise price (July 2010) HK\$26.08	--	--	--	--	--	1,252,750
(xx) Exercise price (August 2010) HK\$30.14	--	--	--	--	--	--
(xxi) Exercise price (March 2011) HK\$38.88	--	62,500	--	--	62,500	158,750
(xxii) Exercise price (August 2011) HK\$37.8	--	--	--	--	--	213,650
(xxiii) Exercise price (September 2012) HK\$49.76	--	--	--	--	--	165,800
(xxiv) Exercise price (March 2014) HK\$114.52	--	--	--	--	--	--
(xxv) Exercise price (May 2014) HK\$112.3	62,500	--	--	--	--	--
<i>Sub-total:</i>	<u>62,500</u>	<u>3,546,070</u>	<u>100</u>		<u>3,546,070</u>	
2. Post-IPO Share Option Scheme III adopted on 13/05/2009 Ordinary shares ( <i>Note 1</i> )						
(i) Exercise price (March 2010) HK\$31.7	--	--	--	--	--	--
<i>Sub-total:</i>						
Total A. (Ordinary shares)					<u>3,546,070</u>	
(Preference shares)					<u>N/A</u>	
(Other class)					<u>N/A</u>	
Total funds raised during the month from exercise of options (State currency)					<u>HK\$27,787,458.62</u>	

## Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ ( / / )	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
2. _____ _____ _____ ( / / )	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
3. _____ _____ _____ ( / / )	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
4. _____ _____ _____ ( / / )	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
Total B. (Ordinary shares) _____					N/A	
(Preference shares) _____					N/A	
(Other class) _____					N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____						
Stock code (if listed)	_____					
Class of shares issuable (Note 1)	_____					
Subscription price	_____					
EGM approval date (if applicable) (dd/mm/yyyy)	_____	( / / )				
2. _____ _____ _____						
Stock code (if listed)	_____					
Class of shares issuable (Note 1)	_____					
Subscription price	_____					
EGM approval date (if applicable) (dd/mm/yyyy)	_____	( / / )				
3. _____ _____ _____						
Stock code (if listed)	_____					
Class of shares issuable (Note 1)	_____					
Subscription price	_____					
EGM approval date (if applicable) (dd/mm/yyyy)	_____	( / / )				
4. _____ _____ _____						
Stock code (if listed)	_____					
Class of shares issuable (Note 1)	_____					
Subscription price	_____					
EGM approval date (if applicable) (dd/mm/yyyy)	_____	( / / )				
					Total C. (Ordinary shares)	N/A
					(Preference shares)	N/A
					(Other class)	N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ ( / / ) shares ( <i>Note 1</i> )		
2. _____ _____ _____ ( / / ) shares ( <i>Note 1</i> )		
3. _____ _____ _____ ( / / ) shares ( <i>Note 1</i> )		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

## Other Movements in Issued Share Capital

Other Movements in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
1.	Rights issue	At price : State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	( / / ) ( / / )	_____ _____
2.	Open offer	At price : State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	( / / ) ( / / )	_____ _____
3.	Placing	At price : State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	( / / ) ( / / )	_____ _____
4.	Bonus issue		Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	( / / ) ( / / )	_____ _____



Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
5.	Scrip dividend	At price : State currency _____	Class of shares issuable _____ (Note 1) Issue and allotment date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	_____	_____
6.	Repurchase of shares		Class of shares _____ Repurchased (Note 1) Cancellation date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	_____	_____
7.	Redemption of shares		Class of shares redeemed _____ (Note 1) Redemption date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	_____	_____
8.	Consideration issue	At price : State currency _____	Class of shares issuable _____ (Note 1) Issue and allotment date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	_____	_____

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	<p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date : ( / / ) (dd/mm/yyyy)</p> <p>EGM approval date: ( / / ) (dd/mm/yyyy)</p>		
10. Other (Please specify) Share subdivision (with effect from 15 May 2014)	<p>Class of shares issuable <u>Ordinary</u> (Note 1)</p> <p>Issue and allotment date : (15/05/2014) (dd/mm/yyyy)</p> <p>AGM approval date: (14/05/2014) (dd/mm/yyyy)</p> <p>At price : State currency _____</p>	<u>7,462,693,824</u>	
Total E.		(Ordinary shares) 7,462,693,824	
		(Preference shares) _____	N/A
		(Other class) _____	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<u>7,466,239,894</u>
	(2)	<u>N/A</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>N/A</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>N/A</u>
<i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i>		

Remarks (if any):

*Note 1: An ordinary resolution for the share subdivision was passed at the annual general meeting of the Company held on 14 May 2014, with effect from 15 May 2014, each existing issued and unissued share with a par value of HK\$0.0001 is divided into 5 subdivided shares with a par value of HK\$0.00002.*

*Note 2: Upon the share subdivision becoming effective, pro-rata adjustments have been made to the exercise prices and the number of outstanding share options accordingly.*

Submitted by: Lau Suk Yi

Title: Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*