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Tencent 腾讯
TENCENT HOLDINGS LIMITED
騰訊控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 700)

**COMPLETION OF US\$2,000,000,000
ISSUE OF NOTES UNDER US\$5,000,000,000
GLOBAL MEDIUM TERM NOTE PROGRAMME**

References are made to the announcements of the Company dated 10 April 2014, 2 February 2015 and 5 February 2015 in relation to its establishment of the Programme, the proposed issue of the Notes under the Programme and the pricing of the issue of the Notes under the Programme, respectively.

The Board is pleased to announce that on 11 February 2015 (New York time), the issue of the Notes under the Programme was completed.

INTRODUCTION

References are made to the announcements of the Company dated 10 April 2014, 2 February 2015 and 5 February 2015 in relation to its establishment of the Programme, the proposed issue of the Notes under the Programme and the pricing of the issue of the Notes under the Programme, respectively.

COMPLETION OF THE ISSUE OF THE NOTES

The Board is pleased to announce that on 11 February 2015 (New York time), the issue of the Notes under the Programme was completed.

DEFINITION

In this announcement, unless the context requires otherwise, the following expressions have the following meanings:

Term	Definition
“Board”	the board of directors of the Company
“Company”	Tencent Holdings Limited, a limited liability company organised and existing under the laws of the Cayman Islands and whose Shares are listed on the main board of the Stock Exchange
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Notes”	US\$1,100,000,000 2.875% senior notes that will mature on 11 February 2020 and US\$900,000,000 3.800% senior notes that will mature on 11 February 2025
“Programme”	the US\$5,000,000,000 global medium term note programme established by the Company by way of a dealer agreement dated 10 April 2014
“Share(s)”	the ordinary share(s) with par value of HK\$0.00002 each in the share capital of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“U.S.” or “United States”	the United States of America, its territories and possessions and all areas subject to its jurisdiction
“US\$”	United States dollars, the lawful currency of the United States
“%”	per cent

By Order of the Board
Ma Huateng
Chairman

12 February 2015

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Ma Huateng and Lau Chi Ping Martin;

Non-Executive Directors:

Jacobus Petrus (Koos) Bekker and Charles St Leger Searle; and

Independent Non-Executive Directors:

Li Dong Sheng, Iain Ferguson Bruce and Ian Charles Stone.