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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

US\$600,000,000 3.375% Senior Notes due 2018

(Stock Code: 4562)

Issued by

Tencent 腾讯
TENCENT HOLDINGS LIMITED
騰訊控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 700)

Joint Global Coordinators

**Goldman Sachs
(Asia) L.L.C.**

**Deutsche Bank AG,
Singapore Branch**

**Barclays Bank
PLC**

Joint Bookrunners and Joint Lead Managers

Goldman Sachs (Asia) L.L.C. **Deutsche Bank AG, Singapore Branch** **Barclays Bank PLC** **Citigroup Global Markets Inc.** **Credit Suisse Securities (Europe) Limited** **J.P. Morgan Securities plc** **Australia and New Zealand Banking Group Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for listing of and permission to deal in US\$600,000,000 aggregate principal amount of 3.375% senior notes due 2018 (the "Notes") by way of debt issues to professional investors only as described in the Offering Memorandum dated 28 August 2012 and such permission to deal in the Notes is expected to become effective on 6 September 2012.

4 September 2012

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Ma Huateng, Lau Chi Ping Martin and Zhang Zhidong;

Non-Executive Director:

Charles St Leger Searle; and

Independent Non-Executive Directors:

Li Dong Sheng, Iain Ferguson Bruce and Ian Charles Stone.