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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

***Tencent* 腾讯**
TENCENT HOLDINGS LIMITED
騰訊控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 700)

US\$100,000,000 4.700% Senior Notes Due 2035
(Stock Code: 5542)

issued under the

US\$10,000,000,000 Global Medium Term Note Programme
by Tencent Holdings Limited (the “Company”)
(the “Programme”)

Sole Dealer

Deutsche Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, US\$100,000,000 4.700% senior notes due 2035 issued under the Programme (the “**2035 Notes**”) by way of debt issues to professional investors only as described in the offering circular dated 24 April 2015 and the pricing supplement dated 8 July 2015. Such listing of, and permission to deal in, the 2035 Notes is expected to become effective on 16 July 2015.

15 July 2015

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Ma Huateng and Lau Chi Ping Martin;

Non-Executive Directors:

Jacobus Petrus (Koos) Bekker and Charles St Leger Searle; and

Independent Non-Executive Directors:

Li Dong Sheng, Iain Ferguson Bruce and Ian Charles Stone.