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Tencent 腾讯
TENCENT HOLDINGS LIMITED
騰訊控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 700)

**COMPLETION OF US\$6 BILLION
ISSUE OF NOTES UNDER
GLOBAL MEDIUM TERM NOTE PROGRAMME**

INTRODUCTION

References are made to the announcements of the Company dated 10 April 2014, 24 April 2015, 9 January 2018, 1 April 2019, 25 May 2020 and 28 May 2020 in relation to the establishment, increase of limit and update of the Programme, the proposed issue of the Notes and the pricing of the Notes to be issued under the Programme.

COMPLETION OF THE ISSUE OF THE NOTES

The Board is pleased to announce that on 3 June 2020, the issue of the Notes under the Programme was completed.

DEFINITION

In this announcement, unless the context otherwise requires, the following expressions shall have the following meanings:

| Term | Definition |
|----------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| “2030 Notes” | US\$2.25 billion 2.390% senior notes that will mature on 3 June 2030 |
| “2050 Notes” | US\$2.00 billion 3.240% senior notes that will mature on 3 June 2050 |
| “2060 Notes” | US\$0.75 billion 3.290% senior notes that will mature on 3 June 2060 |
| “Board” | the board of directors of the Company |
| “Company” | Tencent Holdings Limited, a limited liability company organised and existing under the laws of the Cayman Islands and the shares of which are listed on the SEHK |
| “January 2026 Notes” | US\$1.00 billion 1.810% senior notes that will mature on 26 January 2026 |
| “Notes” | the January 2026 Notes, the 2030 Notes, the 2050 Notes and the 2060 Notes, collectively |
| “Programme” | the global medium term note programme established by the Company by way of a dealer agreement dated 10 April 2014 (as amended and restated by an amended and restated dealer agreement dated 24 April 2015 which was further amended on 1 April 2019 and 25 May 2020) and as updated and modified from time to time |

| | |
|-----------------|---------------------------------------------------------------------------------------------------------|
| “SEHK” | The Stock Exchange of Hong Kong Limited |
| “United States” | the United States of America, its territories and possessions and all areas subject to its jurisdiction |
| “US\$” | United States dollars, the lawful currency of the United States |
| “%” | per cent |

By Order of the Board
Ma Huateng
Chairman

4 June 2020

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Ma Huateng and Lau Chi Ping Martin;

Non-Executive Directors:

Jacobus Petrus (Koos) Bekker and Charles St Leger Searle; and

Independent Non-Executive Directors:

Li Dong Sheng, Iain Ferguson Bruce, Ian Charles Stone, Yang Siu Shun and Ke Yang.